CASE COUNSELING, PLLC

INTERVIEW QUESTIONNAIRE FOR ADOPTION EVALUATION

My name is Robin Case. I am a licensed clinical social worker supervisor and licensed marriage and family therapist. Call me at (817) 845-6365 or email me at: robincounseling@aol.com if you have questions about this questionnaire or any other documents contained in my Adoption Evaluation website. The best way to reach me is via email. Let's get started:

The purpose of this Interview Questionnaire is to ask questions and gather information about the *applicant seeking to adopt*. Applicants are usually a step parent, guardian, or a grandparent(s). Please keep in mind when answering my questions that I do not know you or anything about you or your family, and this is why I need to ask a lot of questions so that I may get an idea of who you are and learn a little about your family background. My questions are broadly worded to apply to a broad range of people seeking to adopt (e.g., step parent adoptions, guardian adoptions, grandparent adoptions). If a question is not applicable to your circumstances, please write N/A and briefly explain why an answer to the question is not applicable. Please answer each question thoroughly and as detailed as possible. This will save time and allow me to complete the evaluation in a timely manner. Please avoid one line answers to my questions this will not provide me enough detail to work from. Clear, thoroughly explained, detailed, verifiable answers are requested.

I need for each applicant who is seeking to adopt to complete the Interview Questionnaire in its entirety. The purpose is to gather information about the applicant's current lifestyle and routines, their motivation or reasons for wanting to adopt, the family history, and their parenting plan to rear this child(ren) to adulthood. For example, in a step parent adoption, the focus of the evaluation, as it pertains to the best interest of the child, will be on the step parent. The step parent will complete the Interview Questionnaire. I also request the biological parent to complete a portion of the Interview Questionnaire as well; specifically, please complete the section titled Social History, Your Childhood and Family of Origin, Education, and current Employment.

Case History

Personal Information

Please provide Court documents showing the biological parent or parents (whichever is applicable to your case) has voluntarily relinquished their parental rights, or other court related documents on this matter. You may need to obtain these records from your attorney or have your attorney send them directly to me.

Your Legal Name:		Include First, N	Middle, and Last
Name. Include Maide	n Name, if a	pplicable to you	227
Date of Birth	Age	Social Security Number	
Race		Sex	
Street Address		City	Zip Code
Cell Phone	or be	est way to contact you.	
Email Address			
Contact Information			
Your Attorney's Name	·		
Your Attorney's Offic	e Address		
Your Attorney's Cell l	Phone		
Your Attorney's Emai	l Address		

SOCIAL HISTORY

I request that you complete the Social History using separate pieces of paper to list the questions as I have submitted them to you and provide answers to each question(s) as they appear here. Do this all the way through each section of the Interview Questionnaire. Upon completion, please arrange your paperwork and requested documents in an organized format. Place the paperwork and documents (that verify or support your answers to my questions) in a 3-ring binder and organize the paperwork in the same format as the Interview Questionnaire. It is helpful if you include a Table of Contents and Divider Pages with Headings (i.e., Education, Employment, Financial Statement, etc.,). NOTE: please wait until you have collected and compiled all documents in the 3-ring binder before sending the binder to me. DO NOT send piecemeal documents and records please.

Your Childhood and Family of Origin

Where were you born? Where did you grow up? Who raised you?

What did your parents do for a living? Tell me about your family and siblings. How would you describe your upbringing?

What did your family do for fun? Did you go on vacations?

What is your current relationship like with your father? Describe your relationship with your father when you were a child / teenager.

What is your current relationship like with your mother? Describe your relationship with your mother when you were a child / teenager.

How did your parents discipline you as a child? Did you think their discipline methods were reasonable and fair, or were their methods harsh? Why do you think this? Explain how you discipline your child(ren).

Did you have age appropriate chores as a youth? Explain.

What were your parents expectations of you and your siblings? Did your parents have high expectations or were they laid back? Briefly explain what you mean!

Was there any history of illegal drug abuse, prescription drug abuse, or alcohol abuse in your home? Please explain.

Did you experience any history of abuse in your home (physical, sexual, mental, verbal, or emotional abuse) as a child?

How did your parents communicate with you as a child? How about with each other? Would you say your parents bickered, argued, and fought often or did they have a civil, harmonious relationship with demonstrated love and respect for one another?

Please list your biological parents, adoptive parents, step parents, foster parents, or legal guardians (whichever is applicable) and their ages. List all siblings, half-siblings, or step siblings and their ages or approximate ages. Include your family member's addresses and phone numbers. Tell me which sibling you are closest to.

Education

Where did you attend school? I am primarily interested in high school and college. List dates of attendance and highest level of education completed. If you attended college, what was your major or educational goal? Include date of graduation. If you have professional licenses or vocational skills, please list these as well. Provide documentation to verify your education (i.e., official college transcripts, professional license, etc.). If you do not have this information, contact the school or college Registrar's Office to request the documents. Please note, the Court requires a "verified" Adoption Evaluation and that is one of the reasons I ask for verification of education.

Employment

List your employment history for the past 10 years. Include dates or approximate dates of employment, the name of the business you worked for (including current job), your job description, position, and salary. Tell me how you support yourself and your family. Include your Re'sume'. In addition, provide 90 consecutive days worth of check stubs or wage / earning statements or other verification of income and employment. I also need verification of Health Insurance coverage you have on your child(ren)....in particular, the child(ren) who is the subject of this evaluation. If you have Dental and Vision Insurance on the child(ren), include verification of this as well. Your employer or HR Department can provide a letter of verification of benefits. Copies of your health insurance cards are also acceptable as verification as long as the name(s) of the child(ren) are included on the insurance card.

How far of a commute is it from your home to your job?

Do you work from home? If so, how often?

Military, if applicable

List the branch of service, dates of service, job duties, rank at separation, and type of discharge. Provide copy of DD-214.

Residential History and Your Current Home or Residence

List the addresses including city and state you have resided in the past 10 years. If you do not remember the address, just list the city and state. Also, tell me how long you resided at each residence.

Address	City	State	Zip
Do you Own or Rent	===9		
Number of Bedrooms Num	mber of Bathrooms	Approx. Squ	iare Feet
How long have you lived in y	our current residence?	years,_	months.
Any plans to move ? If yes,	explain		
Where does your child(ren) sl and sufficient closet space for sleeping arrangements.			
Include a rough drawing of you bed location, desks, clothes do			
bed location, desks, clothes di	rawers, closet, end table s of each Household Oc	es and lamps.	t is their
bed location, desks, clothes de Please list the names and ages relationship to the child or chi	rawers, closet, end table s of each Household Oc	es and lamps.	t is their

Date of Birth	Date of Birth
Relation to child	Relation to child
Name	
Date of Birth Relation to child	Date of Birth Relation to child
Safety	
A (1986) 1984 1986 The Letter Letter Letter & William & 1980 (1984) 1980 1984 1985	rds or safety factors in your home (e.g., Firearms, al hazards, dogs-list breed, trampoline, swimming
If you have a firearm, how is separately? Explain	s it stored in your home? Is the ammunition stored
Where do you store your me	edication? Explain
If your child is younger than for your vehicle? Yes, No, o	a 8 years old, do you have an approved child safety seat or N/A.
detector, and fire extin	orking" smoke alarm, carbon monoxide nguisher? Place a check mark in the blank next d are they in working condition?
그림 장마 아들이 아니라 이 이 이 이 아이는 아이를 하지 않는데 아니라 아니라 아니라 하는데 하는데 아니라	e or your apartment is located on a second floor, do procedure or escape ladder? Does your child(ren)
	ome or premises? Yes or No? If so, is your dog or cat ns? Please provide verification.
2	Yes or No? If so, does the trampoline have a safety
1 - 1 - 0 F 1 - '	or No? If so, does the hot tub have a hard cover that

Do you own a swimming pool? Yes or No? If "Yes", what safety precautions do you have in place to prevent accidental drowning (e.g., Pool alarms, fence or barrier around pool, fence or barrier between backdoor of home and pool, child proof door knob safety covers, etc.)?

School and Neighborhood

What School District is your residence located in? Based upon your current residence what are the names of the Elementary, Middle School and High School your child or children attend or will attend?

What is the proximity of the child's or children's school (or daycare) to your residence?

What extra-curricular activities is your child(ren) involved in? Please explain the days / weekends / time frame your child is involved in these activities.

Who primarily takes the child(ren) to school, daycare, or extra-curricular activities? Who primarily takes the child(ren) to doctor's visits?

How does your child or children get to and from school or daycare?

Do you have relatives that live close by in case of emergency that can assist with daycare, picking up the child or children from school? Explain.

How would you describe the safety of your neighborhood? Do you know your neighbors?

Is the child (or children) ever left unsupervised while you are at work or for any other reason? If so, please explain.

Health History

How would you describe your current health condition?

Do you have any medical conditions you are being treated for? If so, please explain.

Are you currently taking any medications? If so, what is the medication for, which doctor prescribed it, and how long have you been taking the medication?

Who is your physician? Provide the name of your doctor, his/her business address, and telephone number.

Lrequest you to contact your physician and have him/her send me a copy of your medical records. Specifically, I need the initial admission summary paperwork containing your medical history / social history, a current description of your physical health; records verifying current or past history of drug and/or alcohol addiction / treatment; and, medical records verifying your mental health and emotional stability. Your physician may prepare a brief letter addressing these topics: Physical Health, Drugs / Alcohol abuse, addiction, treatment, if applicable, and your Mental and Emotional Health. If your physician does not wish to prepare a letter describing these topics, he or she may send any medical records pertaining to these topics. Ask your physician to mail these records to: Robin Case, LCSW-S, P.O. Box 699, Aubrey, Texas 76227.

Please be advised, you will need to make arrangements with your physician or health care provider to pay for copying and mailing expenses for any records that are mailed to me. This applies throughout the remainder of this Interview Questionnaire and request for records (e.g., mental health treatment records, drug / alcohol treatment facility records, etc.).

Mental and Emotional Health History

Have you ever been in counseling for mental health issues? If yes, what disorder or mental health issue did your therapist or mental health professional diagnose you with. What were the goals and objectives of counseling?

Have you ever been hospitalized for or treated for depression? If so, please explain.

Are you currently taking medication for anxiety, depression, or any other mental health disorder?

Have you ever submitted to psychological testing? If so, please explain when this took place, and provide the name of the doctor who conducted the testing?

If you are seeing a therapist or mental health professional for counseling, or have been in counseling or therapy in the past five years, please provide the name of your therapist, his/her business address, and telephone number.

Is there any family history of mental health issues, mental illness, or drug / alcohol abuse? If so, please list their relationship to you and their diagnoses.

Please provide the name, address, and telephone number of your therapist, and ask your therapist to mail or email me a treatment summary that includes admission and discharge dates, initial intake information or reason for counseling, treatment plan with goals / objectives of counseling, dates of treatment, and a detailed summary of treatment (i.e., progress, regress, or future need for counseling). You will need to sign a Release of Information authorizing your therapist to provide the aforementioned treatment summary and / or records to me and also authorizing and requesting that the therapist speak with me either in person or via telephone should I have questions or need further clarification of these records. You may also need to sign a HIPAA form if your records contain personal health information. I can also furnish your therapist with the Release of Information and HIPAA form you have signed for me. Finally, you will likely have to pay for these services before the therapist will release the records to me. Ask your therapist or mental health provider to mail your treatment records to: Robin Case, LCSW-S, LMFT, P.O. Box 699, Aubrey, Texas 76227, or to send the records via email to: Robincounseling@aol.com.

Substance Use History

Do you have a family history of drug or alcohol abuse?

Do You have a history of drug or alcohol abuse? When I say drug use, I am referring to both illicit drug use and / or prescription drug misuse. If yes, please explain the type of drug used, the quantity, and frequency of use.

Do you smoke tobacco products in the home?

How often do you drink alcoholic beverages?

_Never __1 x month __ 2-4 x month __ 2-4 x week __more than 4x per week

How many drinks containing alcohol (12 oz beer, 5 oz wine, 1.5 oz distilled spirit) do you consume on a typical day when you are drinking?1 or 23 or 45 or 67 to 910 or more.
Have you ever been hospitalized for drug or alcohol addiction or have you received treatment / counseling on an out patient basis? If so, please explain when you received treatment, where you received treatment, and the name of your treating physician and therapist.
If you submitted to a urine, hair follicle, or nail drug test today would the drug test results be negative for anything other than prescribed medication?
If you are currently in treatment or have been in treatment in the past 5 years for substance abuse or addiction, I request you contact the doctor, therapist, and / or treatment facility and request that your treatment records be mailed to: Robin Case, LCSW-S, P.O. Box 699, Aubrey, Texas 76227. The treatment records should include the Admission Summary, diagnosis, last 3 Progress Reports, and Discharge Summary.
Marital History
Please list all marriages, common-law marriages, and non-marital relationships. If a child or children were born to the marriage or relationship list the Childs name and age.
Spouse (Current)
Name Date of Birth
Date of Marriage Children: Name Date of Birth
Name Date of Birth

Spouse (EX)

Include the same information listed above. Also, Include Date of Divorce and City / County of Divorce.

Please provide Marriage Certificate and / or Divorce Decree for each relationship. List any Children from each marital or non-marital relationship along with their names and date of birth, and if the children are now adults, please provide their name and telephone number.

Religion

Name of the church, synagogue, or mosque you attend, if applicable.

How often do you attend church or other religious activities, if applicable?

Do you take your child(ren) to religious services or activities? Please explain

Does your religious practice prohibit you or your child(ren) from receiving medical care?

Criminal History and Child Protective Service

Have you ever been arrested or convicted of a crime? If so you are directed to obtain all police arrest reports, judgment / conviction orders, or dismissal records that apply to each of your arrests, misdemeanor and felony convictions, or non-adjudicated dispositions. This can be time consuming! Get started on tracking down your arrest / criminal records today, if applicable.

List all arrests, including juvenile adjudications, all adult misdemeanor and felony convictions, deferred adjudication dispositions, pretrial diversions, and citations for public intoxication.

Have you ever been arrested or convicted of sexual assault; child sexual assault or any other child abuse related offense; domestic violence; child endangerment; DWI offense where a child was a passenger in your vehicle?

Have the police ever been called to your residence for domestic violence or disturbing the peace? Have you ever been arrested for or convicted of a domestic violence crime against a family member?

If you are on pretrial release supervision, probation, parole, or community supervision, provide the name of your probation officer, his/her phone number, and the officer's address. This includes State or Federal.

In addition, if you have ever been investigated by Child Protective Services (CPS), please list the date of investigation and provide details of the investigation. If you have redacted copies of the investigation I will need to review this information.

CPS Records Check

Include a list of names of ALL persons (including yourself, spouse, significant other, children or other adults) age 16 or older that reside in the same household as the child(ren) who is the subject of this child custody suit. I need their complete names (including maiden name), date of birth, social security number, race, sex, telephone number, email address, and a list of other Texas Cities these persons have resided in the past 10 years. PLEASE PROVIDE THE NAMES AND IDENTIFYING DATA TO ME AT: tobincounseling@aol.com within 3 days_of receiving this INTERVIEW PACKET so I may submit the CPS background checks in a timely manner. Please notify each person age 16 or older that resides in your home that I will conduct a background check on each person by submitting their names and identification data to the Texas Department of Family and Protective Services, or other State CPS, in order to verify if they have been investigated by or interviewed by CPS.

FBI Criminal Records Check

In addition, I will need all adults to submit to a "fingerprint-based" criminal background check. You and all adult members of your household are directed to go to this website: Uenroll.Identogo.com. Look for: "FBI History Check" at the bottom of the page. Next, Look For: "Schedule or Manage Appointment." Click on this and you will see "Applicant Rights" (read the

privacy statement) and Next you will provide your name, date of birth, email, etc. Read the information in the Green Box and follow all other instructions. Please be advised, there are fees associated with this fingerprint submission. The FBI Customer Service @ IdentoGo phone number is (877) 783-4187. I suggest you obtain your criminal record inquiry within five days of receiving this Interview Questionnaire so that you receive your verified background check timely. Make sure the FBI background check is sent to you. Review over it to make sure it is accurate, keep a copy for your records, and furnish me the copy you obtained from the FBI. Finally, tell me if any child (age 16 or 17) that resides in your home, has ever been referred to county juvenile probation authorities for criminal activity. Please describe the reason for arrest or referral, the date this referral took place, the county and agency that handled the referral, and the disposition.

Financial Condition (See Attached Form)

I request you prepare a financial statement or family budget listing verified income of each person contributing to the family household and a list of expenses. Explain how you support yourself and your children. Provide 90 days of bank statements along with proof of monthly income that will support your financial statement. Also, furnish a copy of your most recent Income Tax Return including all Schedules, W-2 wage and earning statements, 1099's, etc.

Citizenship

Are you a U.S. citizen? Furnish documentation of your Birth Certificate, Certificate of Naturalization, or Permanent Resident / Immigration Documentation.

List of Personal References

Provide a list of three references who have observed you and your child(ren) together as a family. I am interested in references who can tell me about you, your personal characteristics, and your strengths and weaknesses as a parent. If possible, provide three non-family member references. I need their complete address, telephone number, and email address. I will be mailing a questionnaire to each reference for them to fill out and send back to me. Please let them know I will be sending this and to please return it to me within 10 days. If they prefer to receive my questionnaire via email instead of email, just let me know.

Revised: 08/05/2025